

-invest: the power sector investment challenge

€100 bn per year and counting

Thursday 26 September 2019
Area 42
46 Rue des Palais, 1030 Brussels

8.30–9.10 Registration & Coffee

9.10–9.25 Welcome & Opening

9.00 **Welcome Address** **Kristian RUBY** ([read more](#)) (confirmed)
Secretary General of Eurelectric

9.25–11.30 **Session I – is the Current Framework Sufficient to Achieve the Decarbonisation of the Power Sector**

Eurelectric's [Decarbonisation Pathways](#) study estimates that, on average, full decarbonisation of the power sector will require a significant increase of investments in clean generation and storage (towards 100bn euros per year over the period), as well as additional grid and infrastructure investments. As a follow-up to the study, Eurelectric set out to assess if all tools are available to translate the power sector's commitment into reality.

9.30 **Presentation of Eurelectric Report by:** **Juan Jose ALBA RIOS** ([read more](#)) (confirmed)
Chair of Eurelectric Markets & Investments Committee
Vice President, Regulatory Affairs, Endesa

10.00 **PANEL DEBATE MODERATED BY:**
Marion LABATUT ([read more](#)) (confirmed) Policy Director, Eurelectric

Oliver KOCH, (confirmed)
Deputy Head of Unit for Wholesale markets;
electricity & gas DG Energy, European Commission

Pat O'DOHERTY ([read more](#)) (confirmed)
Vice President of Eurelectric
CEO ESB

Manuel BARITAUD ([read more](#)) (confirmed)
Senior Economist, EIB

Anna Maria SCAGLIA ([read more](#)) (confirmed)
Equity Research Analyst, Utilities, Morgan Stanley

Alaric MARSDEN ([read more](#)) (confirmed)
Senior Managing Director, FTI Consulting

Thomas BIRR ([read more](#)) (confirmed)
Head of Strategy, E.ON

11.00–11.30 Coffee Break

11.30–12.30 **Session II – Project Developers: Deployment Challenges**

While global investment in renewable energy has experienced unprecedented growth in recent years, as costs of variable RES such as wind and PV have declined rapidly, it remains below its potential, especially in Europe where it has declined. Other low carbon technologies also need to be maintained or expanded. Moreover, the huge increase in variable RES will also require investments in flexibility. Panelists will debate the investment challenges they face (finances, stability, acceptance).

11:30 **Presentation by:** **Yannick PHULPIN** ([read more](#)) (confirmed)
Senior Engineer Expert in Market Design & Integration, EDF

11.45 **PANEL DEBATE MODERATED BY: Pavel MILLER** ([read more](#)) (confirmed)
Chair of Eurelectric Working Group Wholesale Market Design and Investment Frameworks
Head of Policy and External Relations, SSE Renewables

Pierre-Antoine MACHELON ([read more](#)) (conf)
Head of Renewables Investment Strategy, Eiffel
Investment Group

Miglena STOILOVA ([read more](#)) (confirmed)
Member Board of Directors, CFO & Head of Commercial
Operations at Enel Green Power Bulgaria

Imke LUEBBEKE ([read more](#)) (confirmed)
Head, EU Climate and Energy Policy WWF

Viola ROCHER ([read more](#)) (confirmed)
Chair Eurelectric WG Renewables & Storage
Head of Brussels Office EnBW

Vincent VERBEKE (confirmed)
Head of Energy Transition and Short Term Power
ENGIE

Yannick PHULPIN ([read more](#)) (confirmed)
Senior Engineer Expert in Market Design & Integration, EDF

12.45–13.45 Networking Lunch

13.45-15.00

Session III – The Role of Energy Infrastructure, flexibility and firmness in the European Long-Term Vision for a Climate-Neutral Economy

Considerable investments in transmission and distribution grids are necessary to accommodate the challenges brought by the energy transition. The role of firm and flexible sources will also increase to deal with increasing flexibility and reliability challenges. Significant benefits and synergies can also be found through coupling of the electricity and gas sectors, especially through indirect electrification.

13.45

Keynote Speech by:

Fabien ROQUES ([read more](#)) (confirmed)
Executive Vice President, Compass Lexecon

14.00

PANEL DEBATE MODERATED BY:

Frédéric SIMON ([read more](#)) (confirmed), Editor-in-Chief, EURACTIV

Dimitrios CHANIOTIS ([read more](#)) (confirmed)
Chair of ENTSO-E System Development Committee

Frauke THIES ([read more](#)) (confirmed)
smartEN Executive Director

Charles ESSER ([read more](#)) (confirmed)
Secretary General, CEER

Paul TROUGHTON ([read more](#)) (confirmed)
Senior Director of Regulatory Affairs, Enel x

Boyana ACHOVSKI ([read more](#)) (confirmed)
Secretary General of Gas Infrastructure Europe (GIE)

Knud PEDERSEN ([read more](#)) (confirmed)
Chair of Eurelectric Distribution & Market Facilitation Committee - VP of Ørsted, Chairman of the Board Radius

15.00

Concluding Remarks

Kristian RUBY ([read more](#)) (confirmed)
Secretary General of Eurelectric

15.10

End of Conference



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