

## Electricity Markets at the Crossroads: Which Market Design for the Future?

**19 January 2012**

Hotel Marriott  
Rue Auguste Orts 3  
1000 Brussels

### Programme

8.30 Registration & Welcome Coffee

#### 09.00 – 9.50 KEYNOTE INTRODUCTORY SESSION

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| 9.00 | <i>Welcome Speech:</i><br><b>Market liberalization:<br/>Why a U-turn on markets is out of the question?</b>                      | <b>Hans ten BERGE</b><br>EURELECTRIC Secretary General                     |
| 9:10 | <i>Keynote Speech:</i><br><b>An integrated electricity market by 2014:<br/>How to make this political goal a Reality?</b>        | <b>Günther OETTINGER</b><br>Commissioner for Energy<br>European Commission |
| 9:30 | <i>Keynote Speech:</i><br><b>EU Presidency views on progress in the<br/>internal electricity market and challenges<br/>ahead</b> | <b>Hans JØRGEN KOCH</b><br>Deputy State Secretary<br>Danish Energy Agency  |

#### SESSION I

#### 9.50 - 11.20 A Roadmap for the integration of Electricity Markets: How far are we from a Single Electricity Market?

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|       |  | <b>Moderator: Fernand FELZINGER</b><br>President of IFIEC   |
| 9:50  | <b>AESAG Electricity Market Roadmaps:<br/>A blueprint for the pan-European market?</b>                       | <b>Alberto POTOTSCHNIG</b><br>ACER Director   |
| 10.20 | <b>An integrated 2012 NWE region:<br/>Will it still be the stepping stone for other<br/>regions to join?</b> | <b>Juha KEKKONEN</b><br>Chair of the ENTSO-E Market Committee   |
| 10:35 | <b>2011 Power market Outlook:<br/>Why do we need a comprehensive market<br/>integration strategy?</b>        | <b>Juan Jose ALBA RIOS</b><br>Vice-Chair of the EURELECTRIC Markets<br>Committee and Chair of the EURELECTRIC<br>WG Wholesale Markets & Trading |

10.50 *Questions & Debate*

11.20 – 11.35 Coffee break

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| <b>11.35 -12.35</b> | <b>ROUND TABLE</b><br><b>How to achieve a Single Electricity Market by 2014: Challenges and Priorities</b> |
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Round table chaired by:  
**Jean-Michel GLACHANT**  
 Director of the Florence School of Regulation

**Alberto POTOTSCHNIG**

ACER Director

**Tadhg O'BRIAIN**

Policy Officer, Electricity & gas Unit,  
 DG Energy, European Commission

**Juha KEKKONEN**

Chair of the ENTSO-E Market  
 Committee

**Bert den OUDEN**

Member of EuroPEX Steering  
 Committee

**Gunnar LUNDBERG**

Chair of the EURELECTRIC Markets  
 Committee

**Fernand FELZINGER**

President of IFIEC

**William WEBSTER**

Chair of EFET Task Force Market Design

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| <b>12.35-14.00</b> | <b>Lunch break</b> |
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| <b>14.00 - 15.15</b> | <b>SESSION II</b><br><b>Electricity Market at the Crossroad: Why energy-only markets should be given the chance to work?</b> |
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**Moderator:**

**Georg ZACHMANN**

Research Fellow, BRUEGEL

**14.00**      **The role of energy-only markets in the transition phase towards building a low carbon economy**

**Marcel CAILLIAU**

Chair of EURELECTRIC TF Market Design for RES Integration

**14.20**      **Are current power markets proof checked for the 2020 challenges?**

**David NEWBERY**

Professor & Research Director,  
 The Cambridge Electricity Policy  
 Research Group

**14.40**      **A critical assessment of the UK Market Reform: is there another alternative?**

**David ROBINSON**

Senior Advisor,  
 The Brattle Group

**15.00**      **Questions & Debate**

| 15.15 – 17.15 |  | FINAL ROUND TABLE  |
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|               |  | Towards a 2050 energy roadmap: Electricity markets under ‘stress test’?  |
| 15.15         | <p><i>Keynote speech:</i></p> <p><b>Highlights on an EC 2050 energy roadmap:</b></p> <p><b>Way forward and implications for the market</b></p> | <p><b>Helen DONOGHUE</b></p> <p>Policy Officer, Energy Policy &amp; Monitoring of electricity, gas, coal and oil markets Unit,<br/>DG Energy, European Commission</p>  |
| 15.30         | <p><i>Keynote speech:</i></p> <p><b>2020 RES target and energy efficiency:</b></p> <p><b>How does it help decarbonise?</b></p>                 | <p><b>Simon LESS</b></p> <p>Head of Environment &amp; Energy Unit<br/>‘Policy Exchange’ Think Tank</p>   |
| 15.45         | <p><b>Round table chaired by:</b></p> <p><b>Stephen WOODHOUSE</b></p> <p>Director,<br/>Pöyry Management Consulting</p>                         | <p><b>Helen DONOGHUE</b></p> <p>Policy Officer, Energy Policy &amp; Monitoring of electricity, gas, coal and oil markets Unit,<br/>DG Energy, European Commission</p> <p><b>Joachim GEWEHR</b></p> <p>Member of CEER WG Electricity</p> <p><b>David NEWBERY</b></p> <p>Professor &amp; Research Director,<br/>The Cambridge Electricity Policy Research Group</p> <p><b>José Ignacio PEREZ-ARRIAGA</b></p> <p>Regulation and Economy Researcher,<br/>Institute for Research in Technology</p> <p><b>Gunnar LUNDBERG</b></p> <p>Chair of EURELECTRIC Markets Committee</p> <p><b>Simon LESS</b></p> <p>Head of Environment &amp; Energy Unit<br/>‘Policy Exchange’ Think Tank</p> |
| 16.45         | <b>Questions &amp; Debate</b>  |  |
| 17.05         | <b>Concluding remarks</b>  | <p><b>Hans ten BERGE</b></p> <p>EURELECTRIC Secretary General</p>  |
| 17.15         | <b>End of the Conference</b>   |  |